

June 6, 2023

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Subject: Proceedings of the 1/2023-24 Extra-Ordinary General Meeting ("EGM") of NIIF Infrastructure Finance Limited ("NIIF IFL" or "the Company")

Dear Sirs/Madam,

Pursuant to the Regulation 51 read with Part B of Schedule III SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith proceedings of the EGM of the Company held on Tuesday, June 6, 2023, through Video Conferencing.

You are requested to take the above information on your records.

Thanking You,
For **NIIF Infrastructure Finance Limited**

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521

June 6, 2023

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Subject: Proceedings of the 01/2023-24 Extra-Ordinary General Meeting of NIIF Infrastructure Finance Limited (“NIIF IFL” or “the Company”) of the Company held on June 6, 2023.

Dear Sirs/Madam,

Pursuant to the Regulation 51 read with Part B of Schedule III SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Regulations”), we are pleased to inform you about the proceedings of 01/203-24 Extra-Ordinary General Meeting (“EGM”) of the Company, held on Tuesday, June 6, 2023 at 11.00 a.m. through video conferencing (VC) /other audio visual means, in accordance with the applicable provisions of Companies Act, 2013 read with the Rules issued thereunder and the circulars issued by Ministry of Corporate Affairs and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Proceedings in brief:

- Directors Present – Mr. Prakash Rao, Chairman of the Company, Mr. Ashwani Kumar and Ms. Rosemary Sebastian, Independent Directors of the Company attended the EGM.
- Representatives Present –Ms. Priyanka Sehdev, representatives of M/s. MP Chitale & Company, Statutory Auditors of the Company attended the EGM.
- Mr. Prakash Rao chaired the Meeting.
- Mr. Ankit Sheth, Company Secretary briefed the Members with general instructions for attending the meeting through VC and process of voting at the meeting and welcomed the Director, Members, Representatives, Statutory Auditor and Management team of the Company, present in the meeting.
- The requisite quorum being present, the Chairman called the meeting to order.
- Members approved the resolutions specified under item no. 1, 2 & 3 of the notice of EGM dated May 10, 2023, as mentioned below:

Item No.	Particulars	Manner of approval
Special Business		
1.	To consider and approve alteration of the Articles of Association of the Company.	Special Resolution
2.	To consider and approve borrowings through issuance of Non-Convertible Debentures on Private Placement basis for an amount of Rs. 30,000 Crores (Rupees Thirty Thousand Crore Only)	Special Resolution

3.	To consider and approve re-appointment of Mr. Ashwani Kumar (DIN: 02870681) as an Independent Director of the Company, with effect from September 29, 2023.	Special Resolution
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The Meeting concluded at 11.16 a.m.

Request you to take the above on record and oblige.

Thanking You,
For **NIIF Infrastructure Finance Limited**

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521